





# ERS

**Episcopal Retirement Services** 



2020 Ministry Report









# 2020 Ministry Report

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#### Dear Friends,

When our industry, our nation, and our world look back at 2020, it will be seen as a pivotal year. When ERS looks back, we'll know it was a year that each of us was called on to change in our role as team members, residents, family members, donors, and volunteers. Challenge was a steady force that pushed us forward toward the future. We came together and rose to meet each day and did not rest until we accomplished our goals to enrich the lives of older adults in a person-centered, innovative, and spiritually based way. Our core values, rooted in our Episcopal faith tradition, have never been



Laura R. P. Lamb

more meaningful and were crucial to guiding us on our journey through the Coronavirus (COVID-19) pandemic. Despite the challenges, we made progress towards many of our strategic goals. Notable 2020 accomplishments include:

- Episcopal Church Home Master Plan: Episcopal Church Home (ECH) launched the master plan to meet the needs of older adults in the Louisville area long into the future. ECH saw the \$18.5 million renovation project kick off in the spring. ECH paused admissions for personal care, personal care-memory care, and long-term skilled nursing in February. By December the 26 memory-care and 26 skilled-care apartments were near completion, and the models for the new patio homes were already underway.
- Affordable Living by ERS: As Kathy Ison-Lind, our VP of Affordable Living and In-Home Services, prepared to retire, ERS earned Low-Income Housing Tax Credits to renovate additional buildings in our Wilmington community. New construction and renovations continued at The Manse in Walnut Hills. Madison Villa re-opened with all renovations completed, while Scheper Ridge and New Carlisle Village neared completion.
- Middle Market: In partnership with Ridge Stone and McCarthy Builders, we opened the pilot middle-market community in Perrysburg, Ohio, and in early July welcomed our first residents. We promoted Megan Bradford to VP of Middle Market and Ministry, and hired a Community Manager to coordinate resident assistance. The River's Edge patio homes are an attractive option that offers supportive services to older adults with middle-income.
- The Virtual Rise Together Gala: The 2020 ERS Gala was a huge success! An estimated 300 guests joined the live Zoom and Facebook broadcast. To date, we have raised more than \$300,000 for the Good Samaritan Mission Fund, which helps thousands of elders annually.

2020 will be remembered as a year of mettle-testing for ERS. We commit to you and those we serve to protect and enrich older adults' lives, providing the highest level of aging services and standard of care for older adults in our region. Thank you for your continued support.

Sincerely,

oural thamb Laura R. P. Lamb, President & CEO

ERS SERVANT LEADERSHIP TEAM APPRECIATES YOUR SUPPORT!



Dan Steward, Chief Financial Officer



Jimmy Wilson, VP of **Affordable** Living



Ginny Uehlin, VP of Residential Healthcare



Bryan Reynolds, VP of Marketing & Public Relations & Ministry



Megan Bradford, Joan Wetzel, VP of Middle Market



VP of Human Resources & Organizational Development

## **ERS Ministry**

3,706
Individuals served as residents or through on-going support



2,292
Individuals
impacted by
community
outreach
programs

# Enriching Lives

Episcopal Retirement Services works to improve the lives of older adults through quality senior living communities and community-based services in Ohio, Kentucky, and Indiana.

## Together We Are Making An Impact In Our Community

Ministry for residents or through on-going support Affordable Living Residents.  Deupree Meals On Wheels Clients.  Skilled Nursing Care Residents Independent Living Residents  Assisted Living Residents.  Living Well Senior Solutions Clients.  Student Educational Experiences	
Pete's Eats Clients	
Ministry through community outreach programs  Parish Health Ministry Contacts	420

### ERS Good Samaritan Mission Fund and ECH Promise Fund



# Uncertain times, unwavering support

The philanthropic support of donors to Episcopal Retirement Services (ERS) has been crucial to the fulfillment \$2.2M ERS Good Samaritan Mission Fund

of our mission of serving older adults in a personcentered, innovative, and spiritually based way.

Since the 1950s, philanthropists have followed the lead of ERS founders Charles and Marjorie P. Lee. During this unprecedented health crisis, they have ensured that we have the resources needed to enable those we serve to live with dignity and purpose regardless of their ability to pay. This strong legacy of charitable giving and volunteering is what drives

\$.9M ECH Promise Fund

the ministries of ERS.
Collectively, ERS'
Good Samaritan Mission
Fund (GSM) and
The Promise Fund of

Episcopal Church Home (ECH) provide nearly \$3M in annual charitable support. Thanks to these funds, no resident at Marjorie P. Lee, The Deupree House and Cottages, or ECH ever has to leave their home due to financial reasons.

The GSM provides essential resources to reach thousands of older adults residing in our Affordable Living communities and receiving community-based services as reflected on page 5.

## ERS Good Samaritan Mission Fund and ECH Promise Fund

# \$2.13M

Residential Financial Aid fulfills the ERS promise that no ECH, Deupree House, or Marjorie P. Lee resident who has outlived his or her resources will ever be required to leave for financial reasons.

# \$397,503

Affordable Living by ERS serves lower-income seniors to ensure they live independently with dignity and enjoy safe and enriching lives regardless of their financial situation. We provide them rent-subsidized living that includes a variety of options and services.

# \$298,680

Spiritual Care serves the spiritual needs of residents and their families, regardless of their denomination. Our care is an integral part of ERS living and includes staff chaplains and partnerships with neighborhood clergy and lay volunteers.

# \$195,297

Parish Health Ministry provides the tools to empower individuals moving toward improved health of their body, mind, and spirit through the promotion of health within ERS communities, partner congregations, and the region at large.

# \$78,077

The Staff Assistance Fund provides financial aid to our most valuable resource, our dedicated staff, through tuition assistance and emergency relief.





# \$24,630

Volunteer Coordinators empower Deupree House and Marjorie P. Lee community members to serve in a variety of capacities including leadership roles. This is within our communities as well as through outreach programs that positively impact the lives of all those served.

# \$14,990

Community Outreach programs promote healthy and fulfilling aging by sharing the expertise of ERS staff, residents, and volunteers. ERS also supports worthy organizations through philanthropic contributions.

# \$9,468

Partners In Care Fund improves the lives of ERS residents, giving them comfort and meeting basic daily needs. It provides items such as durable medical equipment, prescription medication, furnishings and necessary services not covered by insurance.

# \$1,200

SAIDO Learning® Tuition Assistance is available for residents in need of financial aid to participate in this non-pharmaceutical intervention that is proven to improve and or slow memory loss among adults with cognitive impairment.

Deupree Meals On Wheels\* keeps Cincinnati seniors living independently with the help of caring staff and volunteers who deliver nutritious meals and compassionate companionship throughout the week.

\*The Meals On Wheels program experienced 40% growth in meals, 56% growth in clients, costs and staff levels were maintained while reimbursement increased. Therefore, 2020 ministry costs were \$0.

## ERS Center for Memory Support and Inclusion



"The pandemic impacts all of us — but, for caregivers, the impact can be catastrophic. Support groups have been instrumental for so many people now."
— Shannon Braun, Director, The Center for Memory Support and Inclusion.
Shannon led the dementia inclusive training sessions offered at Knox Presbyterian Church.

## ERS Center for Memory Support and Inclusion

# Episcopal Retirement Services

# CENTER FOR MEMORY SUPPORT AND INCLUSION

# Poised to champion inclusion

In memory care, "Inclusion" is the goal of creating safe and welcoming places for those experiencing cognitive memory loss and their care partners.

At Episcopal Retirement Services, we strive to create inclusive spaces for everyone with our Center for Memory Support and Inclusion.

The Center is part of a three-year, fully-funded pilot program designed to support seniors living with dementia — across not only ERS's retirement communities but also the greater Cincinnati area. It combines the resources of ERS, UC Health, the Alzheimer's Association of Greater Cincinnati, and other healthcare and aging service providers to improve memory care on a community-wide scale.

Thanks to the generosity of several philanthropists, Shannon Braun joined ERS in 2020 and leads The Center for Memory Support and Inclusion as its Director.

The ERS Center's goals to help people have positive interactions out in their communities, whether they're in a library, church, bank, or at the grocery

store, have not changed. However, due to the COVID-19 pandemic, most dementia-inclusive training was paused in 2020.

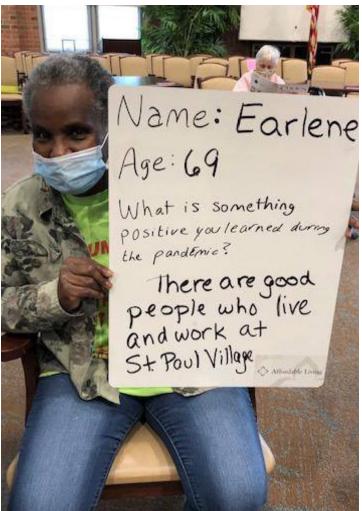
The ERS Center continues to be a resource for families with a loved one living in an ERS community and in the broader region partners with area leaders to create customized programs that build support for people with dementia. The ERS Center continued its outreach work by leading the Dementia Inclusive Cincinnati pilot program, education, and training for Parish Health Ministry church partners in early 2020.

The program provides the skills to recognize the symptoms of dementia and the tools to make churches safe and welcoming places for those living with the disease and their care partners.

Learn more about The Center by visiting The ERSC enter.org.

## Affordable Living by ERS







From top left: They weren't all bad days in 2020, sunny days and rainy nights caused a growth spurt in St. Paul Village's community garden! To keep each other going, residents wrote words of inspiration and advice to post on social media. Canterbury Court staff enjoyed serving the residents a delicious Thanksgiving dinner!

## Affordable Living by ERS

11,400
meals were
donated to
residents
in our
communities



Volunteers like Missy Fox donated their time to bring meals to our seniors living in all of our affordable living communities. Meal deliveries were organized by our service coordinators and donations came from the Council on Aging, LaSoupe, Sysco, and GFS.

# Sharing food and (masked) smiles

Restaurants such as Mita's donated food to ERS residents at least three times a week throughout the COVID-19 pandemic.

"For all of our Affordable Living community residents, COVID-19 was dramatic because they weren't going to the grocery store. It wasn't safe," says Director of Resident and Health Services Jenni Miller-Francis. "Residents couldn't go anywhere. Initially, there were no activities. Even our community rooms were closed."

Affordable Living Staff stepped in and found ways to support residents to be sure they had food and got it safely.

One of the partners, La Soupe's Community Kitchen program, works to connect popular restaurants to seniors in retirement communities. They save unused food and create freshly cooked meals for delivery.

"As the month goes on, we get a little short on money. We can eat those meals to subsidize our nutrition," says James, a resident at Parkview Place in Anderson, Indiana. "They really made a big difference," James says, "and so do the care packages that we get with the toilet paper and hand sanitizer, detergent, and fabric softener. I think ERS has gone that extra mile to provide these, and it's awfully nice to do these things for the residents."

Residents have been paying it forward by joining the 'Senior Sanitization Team.' An estimated 21 residents volunteered more than 1,728 hours between April and December to help keep their communities clean and safe.

## Parish Health Ministry



In 2020, ERS made the difficult decision to furlough the Parish Health Ministry team during the COVID-19 pandemic. ERS looks forward to a mid-2021 relaunch of the program

The response from mask-makers was overwhelming. PHM and volunteers, such as Tom and Carol Graham (pictured above), made and donated over 2,000 masks in just five weeks. Thank you Christ Church Glendale, Mt. Washington Presbyterian Church, Our Lady of Sorrows, Resurrection Lutheran Church, Lebanon, St. Andrew's Episcopal Church, St. Anne Episcopal Church, St. James of the Valley Catholic Church, St. Patrick's Episcopal Church, Lebanon, St. Peter & St. Paul United Church of Christ, St. Simon of Cyrene Episcopal Church, St. Timothy Episcopal Church, and Trinity Lutheran Church

## Parish Health Ministry

1,700
masks were
made and
donated by
45
Parish Health
Ministry
volunteers



regional
PHM
faith
communities
and other
partners

Parish Health Ministry reached out to its church and community partners to make masks for ERS staff and residents.

# Sewing Faith: Volunteers lend a hand

A very dedicated group of Parish Health Ministry volunteers put their sewing skills to work to give back

When the COVID-19 pandemic hit, whether, at a store or online, disposable face-coverings were sold out. The increased demand meant it was beyond difficult for the seniors in our 30 affordable living communities to get their hands on coveted nose and mouth protection.

For most of them, it would require waiting for stores to restock without the guarantee of obtaining a mask or making do without. What a blessing for ERS that our savvy seamstresses and resourceful sewing enthusiasts of Parish Health Ministry partner churches answered the call to sew 1,700 facemasks.

For many of the faithful whose routines and activities were interrupted, sewing masks for others became the way to give back, give to the Lord and

bless the seniors of ERS affordable living communities. These masks might just become a symbol of our perseverance.

The total number of mask donations received exceeded 2,000. The gentle spirit of protection seemed to be all around our seniors.

High school students from Indian Hill Exempted Village School District delivered over 90 masks to ERS. Dudley Square Residents, ECH Woman's Board and Louisville Episcopal Parishes, Episcopal nuns from the Community of the Transfiguration in Cincinnati, and many friends and neighbors devoted hours to create over 1,600 hand-sewn masks. ERS is grateful for their generous efforts to provide a mask to every resident, including independent living.

## **Episcopal Church Home**









Most people hold on to the desire to give back and help others as older adults. ECH residents were eager to mix up a recipe and bake dog biscuits for their neighbors at the Kentucky Humane Society.

The ECH Carnival Caravan is just one example of the staff pulling out all the stops to engage residents! Each resident had the chance to spin and win prizes, and they all received popcorn and cotton candy!

## **Episcopal Church Home**



Volunteers donated 1,000 hours of service at ECH

ECH neighbors Verna Short, Cheri Lang, Jan Holland, and mother-daughter team Kayla and Terri Hall thought of everything when they set out to collect treasures to support ECH residents and staff during the pandemic. They arrived with overflowing minivans filled with hand-sewn blankets for residents, notes and cards of encouragement for residents and staff, supplies for arts and crafts projects, an abundant assortment of prepackaged snacks and drinks, puzzles and games, and nearly forty gift cards for team members.

# Volunteers and staff find a way

Even with restrictions on activities and contact, the Episcopal Church Home volunteers and staff pulled together to support and serve the needs of residents.

At Episcopal Church Home (ECH), there has been so much to be grateful for, starting with the loyal donors and supporters despite the daily challenges. They hold the ECH mission so close to their hearts, especially during this significant time of need.

The staff has had seemingly boundless ideas for making every day a fun and exciting theme-filled experience. Their creativity has made the COVID-19 pandemic much less stressful for everyone they care for at ECH. Among all the activities, one that stands out was the neighborhood

carnival. Staff dressed as a ringleader and clowns entertained residents and staff. Each resident had the chance to spin and win prizes, and they all enjoyed popcorn and cotton candy.

The gracious staff and volunteers inspired ECH residents to give back and be of service to others from the safety of the ECH community. The Marmion Household residents enjoyed baking homemade dog treats for an ECH neighbor, the Kentucky Humane Society East Campus. Staff then delivered dog biscuits just in time for Thanksgiving!

## Deupree Meals On Wheels





The number of volunteers for Deupree Meals On Wheels nearly doubled in 2020. They stepped up to support our staff with dedication, positivity and creativity. Pictured above is volunteer Cydney Gardner and staff member Steve Peelman.

## Deupree Meals On Wheels

179,675
meals
were
delivered
to 729
seniors



126
volunteers
delivered
meals for
Deupree
Meals On
Wheels

When it came time to make December deliveries, Volunteer Scott Clark was spreading cheer and had plenty of holiday spirit to share.

# Offering holistic care

The approach to addressing senior hunger and isolation had to evolve during the COVID-19 pandemic to include more than visits and meals.

Satisfying the basic need for healthy meals is only one part of the care ERS delivers through Deupree Meals On Wheels. To stave off loneliness and isolation, our dedicated volunteers and staff have always provided the other ingredient, a welcome visit.

However during the pandemic, the clients were served in many new ways to offer safe access to many things besides food.

Deupree Meals On Wheels Director Tsippy Gottlieb has found resources and volunteers to keep threats at bay for homebound seniors.

"When its not safe for our clients to get out to buy pet food, we are here, we will bring it to them and they don't have to share their food with pets," she says.

"We received many calls from people wanting to do more than make deliveries, they brought personal care items, and many things to keep our seniors going during this health crisis."

"It isn't always understood that our clients have been called on to help with their grandchildren, they may be providing day-care or after-school care. Many were in need of school supplies, we found donors to give them," she explains.

Together we are meeting the needs of the whole person, not only delivering meals.

## Engagement and Outreach

# 'Wellness Wednesday' video series

Staying healthy was at the top of everyone's mind in 2020 — especially for seniors. At any age, exercise is vital for maintaining the best quality of life. ERS Wellness Director Chloe Hough knows it helps to

31
wellness videos
were recorded
and posted on
youTube

have some professional tips to guide you. That, combined with our efforts to find ways to connect during the pandemic, Chloe recorded 'Wellness Wednesday' instructional videos to offer anyone a way to learn new exercises and

feel supported in their fitness journey. And considering the current state of COVID-19, video workouts at home are still the safest way to exercise.



Wellness Director Chloe Hough's 'Wellness Wednesday' video series has garnered hundreds of views.

# Stepping up to keep residents safe

The Freestore Foodbank delivered fresh produce to St. Paul Village again in 2020. The visits required volunteers willing to pre-bag all vegetables and fruits to keep residents safe when they came to pick up their items. Bagged produce went to several Cincinnati area communities and residents who signed up at St. Paul Village. ERS support staff and affordable living staff did the extra work to keep residents safe.





Thanks to ERS support and affordable living teams for volunteering to do the extra work and keep residents safe.

## Giving of Time, Talent & Treasure

\$283,995 calculated costs if volunteers were paid staff providing valued services



leadership
volunteers devoted
2,222 hours
of service
to ensure our long
term success

599
people
downloaded an
educational guide
or tip sheet from
the ERS website.

\$13,605
was donated
to purchase
16,196
rolls of toilet paper
for affordable
living residents.



Rising to the occasion

THANK YOU, VOLUNTEERS!

AND COLUMN TO THE OCCUPANTION OF THE OCCU

10,441 total hours volunteered across ERS

3,878
total hours
given by
volunteers
dedicated to
ERS residential
communities

## **ERS Donor Recognition**

#### 2020 COMMUNITY PARTNERSHIPS

ERS is grateful to the following foundations, corporations, churches and other organizations that made contributions last year.

#### GIFTS OF \$20,000+:

Arthur and Elizabeth Kuhn Fund of Greater Cincinnati Foundation

H.B., E.W. & F.R. Luther Charitable Foundation

Humana Foundation

L. & L. Nippert Charitable Foundation Meals On Wheels America

Model Group

Ohio Capital Corporation for Housing Ridge Stone Builders & Developers

Rindsfoos Foundation

The Ellen A. and Richard C. Berghamer Foundation

The Greater Cincinnati Foundation The John A. Schroth Family Charitable Trust, PNC Bank

US Bank

#### GIFTS OF \$10,000-\$19,999:

Christ Church Cathedral Cincinnati Church of the Redeemer

La Soupe\*

Maxwell C. Weaver Foundation Robert D. Stern Fund of the Greater Cincinnati Foundation

Sysco Cincinnati\*

The Diocese of Southern Ohio

#### GIFTS OF \$5,000-\$9,999:

ArtsWave

ATA Beilharz Architects

BMO Harris

CareSource Foundation

Community Health Foundation

The Davton Foundation

Deupree House Community Auxiliary

Home Care Assistance of Southern Ohio LLC

Marjorie P. Lee Auxiliary

Marjorie P. Lee Chapel Fund

Millennium Business Systems

NextStep Networking PNC Bank

US Bank Foundation and Community Relations

#### GIFTS OF \$2,500-\$4,999

William P. Anderson Foundation Brunner's Lawn and Services, LTD

Fort Washington Investment Advisors, Inc.

Gallagher Graydon

The Ed and Joann Hubert Family

Lutheran Benevolent Society

Medpace

Paycor

Planes Moving and Storage

Premier Mail & Fulfillment

**RDL** Architects

SFCS Inc.

St. Thomas Episcopal Church

Bruce S. and Caroline C. Taylor Fund of Greater Cincinnati Foundation

Tidwell Group

University of Cincinnati Department of Neurology

#### GIFTS OF \$1,000-\$2,499

Abstract Displays, Inc.

ASI Signage

Ascension & Holy Trinity

Braun Heating and Air Conditioning

Buerger Energy

Calvary Episcopal Church

Carpetland

Christ Church Glendale

Christ Episcopal Church

Cincinnati Coin Laundry

Deffet Group, Inc.

Frost Brown Todd Attorneys

J Construction Co., Inc.

Kathman Electric Co., Inc.

Ken Neyer Plumbing

Key Bank

Knox Presbyterian Church

Kroger Community Rewards

Messer Construction

Pinnacle Financial Advisors

Relequint, LLC

RiverHills Bank

RSM US LLP

St. Barnabas Episcopal Church

St. Paul's Episcopal Church

Summertime Kids Greater Cincinnati Foundation

Superior Care Plus

The Andrew Jergens Foundation

Thomson MacConnell Cadillac

Thomson MacConnell Cadmac

US Bank Wealth Management & Security Services

William's Wishes

Xavier University

Ziegler Senior Living Finance

#### 2020 EPISCOPAL CHURCH HOME DONORS

The Episcopal Church Home would like to recognize the following contributors for the extraordinary kindness and generosity they have expressed in 2020 through their philanthropic investments of \$1,000 or more.

#### GIFTS OF \$40,000 AND ABOVE

Emily Hundley

#### GIFTS OF \$10,000 TO \$19,999:

Anonymous

ECH Woman's Board

June Hampe

Michael Hirn

Kenneth W. Moore Phillip B. Newman, III +

Anonymous

PCA Pharmacy

#### Gifts of \$5,000 то \$9,999:

William C. Almstedt Foundation Delta Dental of Kentucky

Joanna+ and William Panning

Stephen and Kelly Priebe

Gordon+ and Nancy Ragan

Juliette Willis

Katie Winkelhake

#### GIFTS OF \$1,000 TO \$4,999:

Anonymous

Beargrass Fund

Mike Berry+

Edith Bingham Michael A. Boice

Anonymous

CMP Grants

Judith Conn W. Thomas Cooper+

Anne Dishman

Mary Dunham Caroline Eddleman+

Beverly^ and Curwin Edwards

Jean Frazier

Reverend John Fritschner+

Thomas Gebhart

Bethany Heckel<sup>\*</sup> Judith R. Hirn<sup>\*</sup>

Jennifer and Erick Johnson John+ and Linda Kiesel Patricia King

Laura^ and Jeffrey Lamb

Kendrick and Loretta\* Lewis

Harry and Carol Madison Michael and Betsy Mahoney

Ellen Marshall

Fred and Ann Mudge

Gibbs+ and Lynn Reese Mary Louise Sandman

Marian Sanford\*, Sheppard Sanford, Ellen Sanford, Craig Sanford and Sally Penfield

Reverend Alfred Shands

Nicole Sochor

St. Luke's Chapel

Nelson+ and Janice Toebbe

Ellen Van Nagell

Priscilla Veatch

Weezie Walker

Dorothy Wesley\* Betty Wiegand

Estate of Ann York Franklin\*

#### MORTON SOCIETY MEMBERS:

The John P. Morton Society celebrates founder, John P. Morton by recognizing individuals who have remembered Episcopal Church Home in their estate plans.

Reverend Georgine Buckwalter

Ann Davis

Stephen and Barbara Ellis

Ben and Sarah\* Few

James Hendon

Keith Knapp

Robert Nesmith Anne Vanderburgh+

Virginia Woodward

<sup>(+)</sup> individual served as an ECH Board or Committee Volunteer; (^) individual served as a member of the ECH Staff; (\*) individual passed away in 2020, 2021 and prior.

## **ERS Donor Recognition**

## 2020 LIVING LEGACY SOCIETY

The Living Legacy Society recognizes friends who have informed us that they have included ERS in their will, estate plans, or other deferred gift arrangement. We are grateful to these donors for helping ensure that ERS continues to serve older adults for years to come.

Anonymous (5) Gay and St. John\* Bain Leah Bird< Young Bongfeldt Mr. and Mrs. Jon B. Boss Eleanor A. Botts Jill and Ken Burkman Anna K. and George G.\* Carey, IV Mr. and Mrs. Donald Y. Carpenter Mr. and Mrs. A. B. Closson, Jr. Diana L. Collins Christopher and Melissa Cowan Kit Duval Robert Evans and Brian Miller Mary Beth Foxworthy James M. Garvey, MD Tal\* and Alan Gast Al and Sandy\* Harris

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Tom and Nancy McOwen Cece and Tom\* Mooney Ken and Pam Paley Eli and Ilona Perencevich Joan Trittipo Perkins Sue and Tom\* Pontius The Rev. and Mrs. William E. Rathman Dr. Elizabeth G. Rule Paul and Mary Lee Scheper Michael T. Schueler Elizabeth C.B. and Paul G. Sittenfeld The Revs. Bruce and Susan Smith Geoff and Robin Smith Doug and Kathy Spitler Barbara Sporck-Stegmaier Emerson Stambaugh and Michael Abernathy

Trish\* and Jack Martindell

Linda and David Stetson Cr. and Mrs. Thomas U. Todd
Frank and Ginny Uehlin
Pat and Bill Victor Mr. James Wersching
Jack and Elizabeth Williams
Anne and Samuel\* Wilson

#### PLANNED GIFTS REALIZED IN 2020

Estate of Karen Bell
Estate of Margaret Bigham
Estate of Chester Cavalier
Estate of S. Garry and Connie Howell
Estate of Mrs. Betty W. Pippert
Estate of the Reverend Milton Saville
Estate of John Stevenson

(<) individual joined in 2020

#### 2020 SAMARITAN CIRCLE

The Samaritan Circle is comprised of individuals who generously support ERS' annual ministry needs through the Good Samaritan Mission Fund, Emergency Relief Fund and specific project requests with a donation of \$1,000 or more.

#### PLATINUM LEVEL: \$10,000+

Anonymous
David and Linda+ Stetson
Taylor+ and Anne Greenwald
JoAnn+ and Gary Hagopian
Andrew and Linda MacAoidh Jergens
Elizabeth Lilly+
Nash McCauley and Diana Abbasy

#### GOLD LEVEL: \$5,000-\$9,999

Ann and Ben Blemker
Noel+ and Angela Horne
Linda Klump+
Bill+ and Liz Knodel
The Rev. John F.+ and Nanci Koepke
Jeff and Laura^ Lamb
Jeff+ and Jeanette March
Gates Smith+
Karen Smith and Paul DeMarco
Steve and Liz Sudberry
Mrs. John P. Williams, Jr.

#### SILVER LEVEL: \$2,500-\$4,999

Anonymous (2)
Dick+ and Lee Adams
James+ and Nip Becker
David and Joy^ Blang
Jon B.+ and Jeanne M. Boss
Jaqualine S. Brumm
The Rev.+ and Mrs. Darren R. S. Elin
Lissy Fabe and Chris Taylor
Roger+ and Michelle+ Foy
Elizabeth Grover

Ms. Lauren Hannan Shafer
Stanley A. Hooker, III "Tad"
Mrs. Paula Kollstedt
Mike+ and Kathy Krug
Robert and Josephine Linkins
Jim Maxwell
Alton R. Mayo
Cortland and Annette Meader
Joseph and Marti Otto
Margot\* and Bruce\* Rowe
Miles and Linda Schmidt
The Revs. Bruce+ and Susan Smith
Doug and Kathy Spitler
Anne Warrington Wilson+
Joan^ and Stephen Wetzel

#### Bronze Level: \$1,000-\$2,499

Anonymous (2) Donna Allmandinger Harold and Jennifer Angus Harry and Ann Badanes Gay Bain Mary Ellen Baude Ann Beighle^ Leah Bird Eleanor Botts+ Dan and Megan^ Bradford Wilson Breiel+ Tina Breitenbach Kathleen+ and Jim Brockman Anthony Bruns+ Marilyn F. Bubel Tara Carr Gordon Christenson

Dean Colville and Marvin Collins L. Barry Cors Lee Cowan Bill and Polly Culp Sonia Daoud Lillian Dartnall Kristin and Alex Davenport Marjorie E. Davis Pierson Davis Walter S. Faught Walter and Mary Ann Feige Tom and Diane Flautt Orene Foreman\* Brian and Missy+ Fox James M. Garvey, MD David and Lauri Goodwin Nancy Gottschalk Don Gray Iill Grisco Melvin and Diana Haas Anne W. Harrison George and Amy Hill Brad Miller and Marin Hollister Gregory Hopkins+ Terrence M. Howe Isabelle Hugo Nelson<sup>a</sup> Nancy Ike Kathy Ison-Lind^ and Bill Lind Caroline James and Stephen Altschul Steve Jungerwirth Peter Juszczyk^ Harry J. Kangis+ and Julia Hawgood Thomas and Christine Kirkpatrick

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Vivian B. Kline

Bryan^ and Krista Reynolds Katy Rosemont Brian Rowe and Nancy Roberto Elizabeth G. Rule Ted Sarran\* John and Susan Schmidt Rich+ and Madelyn Setterberg Rhonna and Mark Shatz William Sims Geoff and Robin+Smith Virginia B. Smith Albert+ and Liza Smitherman Emerson Stambaugh and Michael Abernathy Dan^ and Jennifer Steward Pam Strayer Bernie+ and Kathy Suer Ann Swanson Barbara Talbot Emme Todd Frances Turner Frank^ and Ginny^ Uehlin Grace Ulm Nancy VandenBerg Alice J. Wersel Bill and Joan Wham Dan Wheeler Williams Family Fund of Greater Cincinnati Foundation Jack and Elizabeth Williams Anne Wilson Dan+ and Nan Witten Chip Workman+

(+) individual served as an ERS Board or Committee Volunteer; (^) individual served as a member of the ERS Staff; (\*) individual passed away in 2020, 2021 and prior.

## ERS Ministry Reaches Across the Tri-State in 2020



#### The Affordable Living by ERS communities

- A Canterbury Court
- B Cambridge Heights
- St. Paul Village (2) St. Paul Village I & II
- D St. Pius Place
- Shawnee Place
- The Elberon
- **G** Forest Square
- Parkview Place

- Thomaston Woods
- **1** Thomaston Meadows
- Green Hills Affordable Living
- Trent Village
- Walnut Court
- Central Parkway Place
- Knowlton Place
- Prairie Oaks Village (4)
  Prairie View, Friendly Center,
  Quaker & Mulberry Place

- Westminster Court (3)
  Westminster Court I & II,
  Esther Tuke
- Marlowe Court
- Maple Knoll Meadows
- Madison Villa
- New Carlisle Village (2)
  Rachel Court, Sunrise Terrace
- W The Manse
- Scheper Ridge